

Judge McMahon

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

UNITED STATES OF AMERICA

- v -

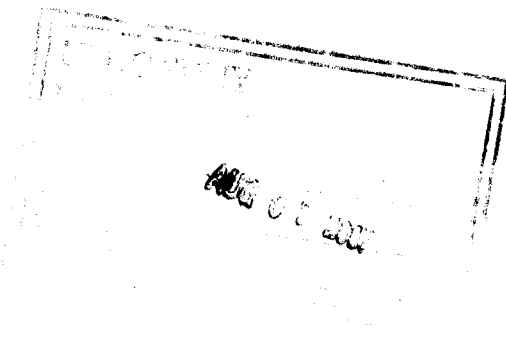
XUJIA WANG,
a/k/a "Jennifer Wang,"
RUOPIAN CHEN,
a/k/a "Rubin Chen,"

Defendants.

Waiver of Indictment

07 CRIM 730

The above-named defendants, who are accused of one count of violating Title 18, United States Code, Section 371, and three counts of violating Title 15, United States Code, Sections 78j(b) & 78ff, being advised of the nature of the charges and of their rights, hereby waive, in open Court, prosecution by indictment and consent that the proceeding may be by information instead of by indictment.



[Signature]
Defendant Jennifer Wang

Catherine Redlich
Counsel for Jennifer Wang

[Signature]
Defendant Rubin Chen

David Spears
Counsel for Rubin Chen

[Signature]
Witness

Date: New York, New York
August 7, 2007